## Town of Castle Rock, Colorado

## **Summary of Metro District Debt - by Maturity Date**

**NOTE:** This summary of metro district debt is not an opinion of what will be paid on each debt issuance, but rather a summary of the debt service requirements based on debt issuance details.

Dec. 31, 2019 2025-2029 2035-2039 2040-2044 2055-beyond 2020-2024 2030-2034 2045-2049 2050-2054 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 \$ 12,593,358 (2037) 5.00% Interest \$16,505,726 (2040) Castle Oaks / 5.00% Interest Terrain \$ 21,780,000 (2047) 5.00% Interest \$117,291 (Developer Advance + Interest) 8.00% Interest **Castle Pines** \$ 5,485,000 (2039) 5.00% Interest Commercial Castlewood \$ 16,015,000 (2031) 2.58% Interest Ranch \$17,414,197 (2027) 8.25% Interest \$26,812,967 (2027 - Accreted Interest) Cobblestone \$1,592,000 (2027) Ranch 12.00% Interest \$ 4,865,502 (2027 Accreted Interest) \$21,667,185 (Developer Advance + Accrued Interest) 6.25% to 7.00% Interest \$ 8,280,000 (2040) Crystal 4.50% to 5.25% Interest Crossing \$ 14,217,391 (Developer Advance + Interest) 8.00% Interest \$15,795,000 (2023)\$5,925,000 (2023)**Crystal Valley** \$28,370,000 \$ 10,000,000 (2049) 0.00% Interest \$ 135,856,180 - (amount outstanding at 2031, **Founders** forgiven) 8.50% Interest \$ 636,803 (Developer Advance) Lanterns \$ 16,498,000 (2036) **Maher Ranch** (Sapphire Pt) 4.95% Interest \$ 30,730,000 (Principal) \$125,351,747 Interest (stops accruing 2029) Estimated payoff of debt (2056 - 2062) 7.99% Interest \$ 23,830,000 (Principal) Estimated payoff of debt (2056 - 2062) Meadows \$97,582,890 Interest (stops accruing 2029) 7.99% Interest \$ 15,440,000 (Principal) Estimated payoff of debt (2056 - 2062) \$63,311,203 Interest (stops accruing 2029) 7.99% Interest \$ 33,466,367 (2039) 5.125% to 5.75% Interest \$ 3,337,474 (2039) **Promenade** 9.00% Interest \$ 19,126,961 (Developer Advance + Accrued Interest) Prime plus 3.00% Interest **Villages at Castle** \$794,247 (2025) Rock 7 (Woodlands)

**NOTE:** These estimates are subject to change without notice to the Town.

20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59

Developer advances are typically subordinate to the Districts issued debt and such advances are repaid from available revenue after meeting current obligations. No amortization schedule or maturity date exists.