Town of Castle Rock, Colorado Summary of Metro District Debt - by Maturity Date

NOTE: This summary of metro district debt is not an opinion of what will be paid on each debt issuance, but rather a summary of the debt service requirements based on debt issuance details.

Dec. 31, 2018

	2019-2023	
Castle Oaks / Terrain	\$ 12,606,639 (2037) 5.00% Interest \$17,009,394 (2040) 5.00% Interest \$21,780,000 (2047) 5.00% Interest	
	\$110,291 (Developer Advance + Interest) 8.00% Interest	
Castle Pines Commercial	\$ 5,595,000 (2039) 5.00% Interest	
Castlewood Ranch	\$ 16,805,000 (2031) 2.58% Interest	
Cobblestone Ranch	\$17,414,197 (2027) 8.25% Interest \$24,980,507 (2027 - Accreted Interest) \$1,592,000 (2027) 12.00% Interest \$ 2,103,534 (2027 Accreted Interest)	
	\$20,700,069 (Developer Advance + Accrued Interest) 6.25% to 7.00% Interest	
Crystal	\$ 8,360,000 (2040) 4.50% to 5.25% Interest \$ 14,031,655 (Developer Advance + Interest)	
Crossing	\$ 14,031,655 (Developer Advance + Interest) 8.00% Interest	
Crystal Valley	\$16,185,000 (2023) 3.54% Interest \$6,020,000 (2023) 3.25% Interest \$28,370,000 (2049) 5.50% Interest \$10,000,000 (2049) 0.00% Interest	
Founders	\$ 120,207,029 - (amount outstanding at 2031 forgiven) 8.50% Interest	
Lanterns	\$ 429,245 (Developer Advance)	
Maher Ranch (Sapphire Pointe)	\$ 17,219,000 (2036) 4.95% Interest	
Meadows	\$ 30,730,000 (Principal) \$117,889,016 Interest (stops accruing 2029) 7.99% Interest \$ 23,830,000 (Principal) \$91,756,477 Interest (stops accruing 2029) Estimated payoff of debt (2056 - 2062) Estimated payoff of debt (2056 - 2062)	
	7.99% Interest \$ 15,440,000 (Principal) \$59,527,059 Interest (stops accruing 2029) 7.99% Interest Estimated payoff of debt (2056 - 2062)	
Promenade	\$ 34,015,124 (2039) 5.125% to 5.75% Interest \$ 2,825,000 (2039) 9.00% Interest \$ 18,259,534 (Developer Advance + Accrued Interest) Prime plus 3.00% Interest \$ 534,416 (Developer Advance + Accrued Interest) Prime plus 3.00% Interest	
Villages at Castle Rock 7 (Woodlands)	\$1.098.288 (2025)	

NOTE: These estimates are subject to change without notice to the Town.

Developer advances are typically subordinate to the Districts issued debt and such advances are repaid from available revenue after meeting current obligations. No amortization schedule or maturity date exists.