

Summary of Metro District Debt - by Maturity Date

NOTE: This Summary of Metro district Debt is not an opinion of what will be paid on each debt issuance, but rather a summary of the debt service requirements based on debt issuance details.

December 31, 2017

	District	Type	Rate	Amount	Maturity	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	2053	2054	2055	2056					
Terrain	Castle Oaks MD	Refunding Loan, Series 2015A	4.93%	\$ 7,610,000	2022	\$7,610,000																																											
		Refunding Loan, Series 2015B	3.21%	10,600,000	2022	\$10,600,000																																											
	Castle Oaks MD3	Refunding Loan 2017 (incl prem.)	5.00%	12,618,924	2037	\$12,618,924																																											
			5.00%	21,780,000	2047	\$21,780,000																																											
	*	Developer Advances & interest	8.00%	69,620	*	\$69,620																																											
CP Commercial	Castle Pines Commercial MD 1	G.O. Bonds, Series 2015	5.00%	5,700,000	2039	\$5,700,000																																											
Castlewood Ranch	Castlewood Ranch MD	G.O. Refunding Loan, Series 2016	2.58%	17,575,000	2031	\$17,575,000																																											
Crystal Valley / Crossing	Crystal Crossing MD	G.O. Limited Tax Refunding Bonds, Series 2016	4.5% to 5.25%	8,440,000	2040	\$8,500,000																																											
		Developer Advance and accrued interest	8.00%	13,371,685	*	\$13,371,685																																											
	Crystal Valley MD 2	G.O. Refunding Subordinate Bonds, Series 2014A	5.50%	28,370,000	2049	\$28,370,000																																											
		G.O. Refunding Subordinate Bonds, Series 2014B	0.00%	10,000,000	2049	\$10,000,000																																											
		Limited Tax G.O. Refunding Loan Series 2015	3.54%	16,560,000	2023	\$16,560,000																																											
		Limited Tax G.O. Refunding Loan Series 2017	3.25%	6,110,000	2047	\$6,110,000																																											
Lanterns	* Lanterns MD 1	Developer Advance		338,821	*	\$338,821																																											
Sapphire Pointe	Maher Ranch MD 4	Limited Tax Refunding Bonds, Series 2016A & 2016B	4.95%	17,904,000	2036	\$17,904,000																																											
Meadows	Meadows MD 1	G.O. Bonds, Series 1989A	7.99%	30,730,000	2029	\$30,730,000																																											
		Accrued Interest		110,954,824		\$110,954,824																																											
	Meadows MD 2	G.O. Bonds, Series 1989B	7.99%	23,830,000	2029	\$23,830,000																																											
		Accrued Interest		86,342,907		\$86,342,907																																											
Meadows MD 7	G.O. Bonds, Series 1989C	7.99%	15,440,000	2029	\$15,440,000																																												
	Accrued Interest		56,011,093		\$56,011,093																																												
Promenade	Promenade at Castle Rock MD 1	G.O. Bonds, Series 2015A (including discount)	5.125% to 5.750%	34,208,729	2039	\$34,208,729																																											
		G.O. Bonds, Series 2015B (Including accrued interest)	9.00%	3,264,332	2039	\$3,264,332																																											
	* Promenade at Castle Rock MD 2	Developer Advances	3.00%	17,195,891	*	\$17,195,891																																											
Fountains	Villages at Castle Rock 4	Revenue Refunding Bonds	8.50%	120,207,029	2031	\$120,207,029																																											
Cobblestone Ranch	Villages at Castle Rock 6	Limited Tax GO CAB)	8.25%	18,184,795	2027	\$18,184,795																																											
		Accreted interest - (CAB bonds)		22,659,471	2027	\$22,659,471																																											
		Ltd Tax Sub Bonds, Series 2007	12.00%	1,592,000	2027	\$1,592,000																																											
		Accrued Interest - Subordinate B		1,912,494	2027	\$1,912,494																																											
	*	Developer Advance & Accrued Interest		12,153,423	*	\$12,153,423																																											
Woodlands	Villages at Castle Rock 7	G.O. Refunding Bonds, Series 2005	3.00% to 4.00%	1,397,329	2025	\$1,397,329																																											
				\$ 733,132,367		2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	2053	2054	2055	2056					
				\$ 43,129,440	5.88%																																												
				Total Developer Debt																																													

* Developer advances are typically subordinate to the Districts issued debt and such advances are repaid from availabe revenue after meeting current obligations. No amortization schedule or maturity date exists.

■ Balloon payment in final year of debt schedule