

# Summary Metro District Information

## December 31, 2017

	Castle Oaks	Castle Oaks 3 (Terrain)	Total
<b>GENERAL INFORMATION</b>			
DATE CREATED	1/9/2001	6/27/2006	
ZONED UNITS			2,767
PLATTED UNITS			1,696
UNITS BUILT			1,117
% BUILDOUT			65.9%
<b>FINANCIAL INFORMATION</b>			
<b>ASSESSED VALUATION</b>	<b>\$ 23,228,460</b>	<b>\$ 2,798,920</b>	<b>\$ 26,027,380</b>
MILL LEVY			
OPERATIONS MILL	4.000	4.000	
DEBT SERVICE MILL	46.000	46.000	
ESTIMATED PROPERTY TAX REVENUE	\$ 1,161,423	\$ 139,946	\$ 1,301,369
<b>DEBT SERVICE</b>			
TYPE OF ISSUANCE	Refunding Loan/ short term bank loan - Series 2015 A & B	Refunding Loan 2017, Developer advances	
MATURITY DATE	12/1/2022 (balloon in 2022)	2037, 2047	
INTEREST RATE	4.93% (taxable) 3.21% (nontaxable)	5.00%	
<b>TOTAL DEBT OUTSTANDING</b>	<b>\$ 18,210,000</b>	<b>\$ 34,468,544</b>	<b>\$ 52,678,544</b>
<b>RATIO ANALYSIS</b>			
DEBT PER ZONED UNIT		\$	19,038
DEBT PER PLATTED UNIT			31,060
DEBT PER UNIT BUILT			47,161
DEBT TO ASSESSED VALUE			2.02