

**\$10,000,000\***  
**Town of Castle Rock, Colorado**  
**Stormwater Enterprise**  
**Bank Loan Financing, Series 2019**  
**Timetable**

October							November							December							January						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
		1	2	3	4	5						1	2	1	2	3	4	5	6	7			1	2	3	4	
6	7	8	9	10	11	12	3	4	5	6	7	8	9	8	9	10	11	12	13	14	5	6	7	8	9	10	11
13	14	15	16	17	18	19	10	11	12	13	14	15	16	15	16	17	18	19	20	21	12	13	14	15	16	17	18
20	21	22	23	24	25	26	17	18	19	20	21	22	23	22	23	24	25	26	27	28	19	20	21	22	23	24	25
27	28	29	30	31			24	25	26	27	28	29	30	29	30	31					26	27	28	29	30	31	

DATE	EVENT
9/18/2019	First Draft of Ordinance and Loan Agreement Circulated
10/11/2019	Bank Loan RFP Posted on Bidnet/Distributed
10/18/19	Comments on Documents due to Butler Snow
10/25/19	Revised Ordinance and Loan Agreement Circulated
11/1/2019	Bank Loan RFP's Due
11/6/2019	Meet to discuss RFP responses – Determine BQ Benefit
11/8/2019	Select Lender
11/14/2019	Revised documents circulated to incorporate term sheet
11/21/2019	Final Comments on Documents Provided to Butler Snow
11/27/2019	All materials to Town Council for Public Hearing
12/3/2019	Town Council First Reading of Emergency Ordinance
12/6/2019	Finalize Loan Agreement
12/12/2019	Close Loan

**Two Reading Scenario**

12/3/2019	Town Council First Reading of Ordinance
12/6/2019	Finalize Loan Agreement
12/17/2019	Town Council Second Reading of Ordinance
1/16/2020	Referendum Period Ends
1/17/2020	Close Loan

\*Subject to Change