

## Crystal Valley Interchange - Funding Obligations

Private Party Interchange Allotment	\$ 55,185,000	78%
Public Contribution	15,565,000	22%
Total Estimated Cost	<u>\$ 70,750,000</u>	

Crystal Valley Interchange Funds Held in Escrow									
Development	Agreement Date	Pro Rata Allocation of Project Cost	Total Interchange Cost at time of DA	Private Party Net Interchange Cost	Property Assessment	Orig. Obligation in Escrow	Inception to Date Expenditures	Escrow Interest Earned	Available
Crystal Valley Ranch	2/21/2012	18.8%	\$ 38,570,000	\$ 29,070,000	\$ 5,465,160	3,698,911	153,754	92,472	3,637,628
Heckendorf Ranch (Crystal Crossing)	3/15/2006	5.6%	\$ 32,200,000	\$ 22,700,000	\$ 1,271,200	1,400,828	1,203,257	5,198	202,768
<b>Total</b>					<b>\$ 6,736,360</b>	<b>5,099,739</b>	<b>1,357,012</b>	<b>97,669</b>	<b>3,840,396</b>

Crystal Valley Interchange Funds in Defferred Revenue									
Development						Orig. Obligation in Deferred	Inception to Date Expenditures	Escrow Interest Earned	Available
Plum Creek Community Church						9,125	-	-	9,125
Plum Creek Investment Group						61,040	-	-	61,040
iMotion/Hier and Co.						2,292	-	-	2,292
Hier and Co./Warehouse Const.						6,951	-	-	6,951
<b>Total</b>						<b>79,408</b>	<b>-</b>	<b>-</b>	<b>79,408</b>

<b>Town Capital Reserves to Date</b>	<b>750,000</b>
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	Total Obligation	Inception to Date Expenditures	Total Interest Earned	Available
<b>Grand Total</b>	<b>5,179,147</b>	<b>1,357,012</b>	<b>97,669</b>	<b>4,669,804</b>

Crystal Valley Interchange Potential Future Obligations*									
Development	Agreement Date	Pro Rata Allocation of Project Cost	Total Interchange Cost at time of DA	Private Party Net Interchange Cost	Anticipated Property Assessment	Amount collected	Inception to Date Expenditures	Escrow Interest Earned	Available
Dawson Ridge		57.3%	\$ 70,750,000	\$ 55,185,000	\$ 31,621,005	-	-	-	-
Westfield Trade Center		15.6%	70,750,000	55,185,000	8,608,860	-	-	-	-
Lanterns	10/13/2014	4.2%	41,424,180	32,310,860	1,357,056 **	-	-	-	-
Secondary Influence Areas					1,182,959	-	-	-	-
<b>Total</b>					<b>\$ 42,769,880</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

\*These funds have not been received and are dependent upon future development

\*\* Amount shown does not include inflationary escalator, as noted in the 2014 development agreement.