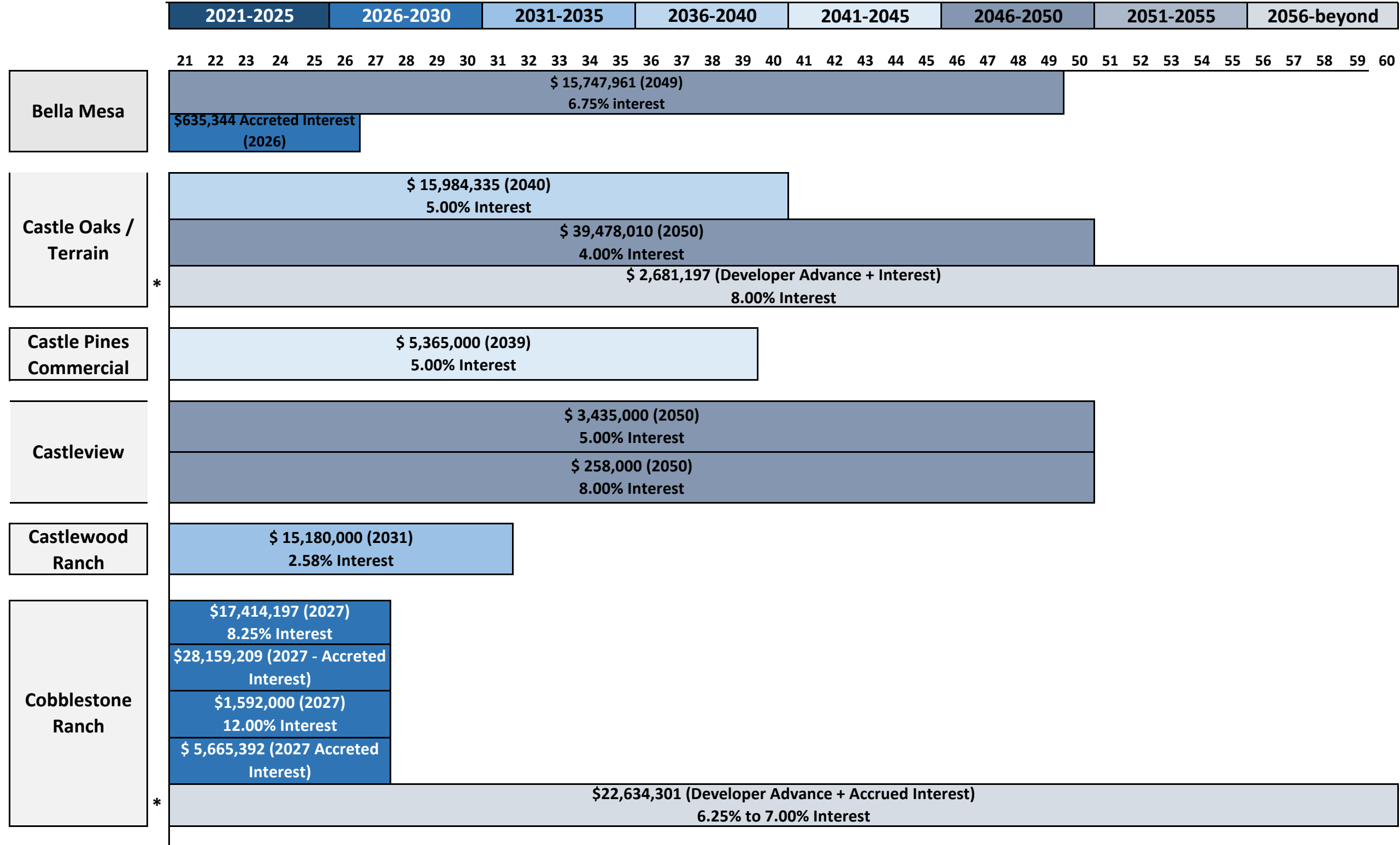


**Town of Castle Rock, Colorado**  
**Summary of Metro District Debt - by Maturity Date**

**NOTE:** This summary of metro district debt is not an opinion of what will be paid on each debt issuance, but rather a summary of the debt service requirements based on debt issuance details.

**December 31, 2020**



**Town of Castle Rock, Colorado**  
**Summary of Metro District Debt - by Maturity Date**

**NOTE:** This summary of metro district debt is not an opinion of what will be paid on each debt issuance, but rather a summary of the debt service requirements based on debt issuance details.

**December 31, 2020**

	2021-2025	2026-2030	2031-2035	2036-2040	2041-2045	2046-2050	2051-2055	2056-beyond																																
	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60
<b>Crystal Crossing</b>	\$ 8,185,000 (2040) 4.50% to 5.25% Interest																																							
*	\$ 14,491,470 (Developer Advance + Interest) 8.00% Interest																																							
<b>Crystal Valley</b>	\$ 63,804,070 (2049) 3.00% to 5.00% Interest																																							
<b>Founders</b>	\$ 25,911,000 - (amount outstanding at 2031, forgiven) 8.50% Interest																																							
	\$ 118,432,846 Accrued Interest (amount outstanding at 2031, forgiven)																																							
<b>Lanterns</b>	\$ 19,141,674 (2049) 5.00% Interest																																							
	\$ 2,051,000 (2049) 7.75% Interest																																							
	\$ 237,145 (2049) Accrued Interest, Series 2019B																																							
	\$ 1,329,000 (2049) 10.00% Interest																																							
	\$ 199,581 (2049) Accrued Interest, Series 2019C																																							
*	\$ 883,554 (Developer Advance)																																							
<b>Maher Ranch (Sapphire Pt)</b>	\$ 15,756,000 (2036) 4.95% Interest																																							
	\$ 30,730,000 (Principal) \$133,115,721 Interest (stops accruing 2029) 7.99% Interest										Estimated payoff of debt (2056 - 2062)																													
	\$ 23,830,000 (Principal)										Estimated payoff of debt (2056 - 2062)																													

**Town of Castle Rock, Colorado**  
**Summary of Metro District Debt - by Maturity Date**

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**December 31, 2020**

	2021-2025	2026-2030	2031-2035	2036-2040	2041-2045	2046-2050	2051-2055	2056-beyond																																
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<b>Meadows</b>	\$103,646,860 Interest (stops accruing 2029) 7.99% Interest																																							
	\$ 15,440,000 (Principal) \$67,250,190 Interest (stops accruing 2029) 7.99% Interest																																							
<b>Promenade</b>	\$ 32,817,212 (2039) 5.125% to 5.75% Interest																																							
	\$ 2,949,321 (2039) 9.00% Interest																																							
	*																																							
<b>Villages at Castle Rock 7 (Woodlands)</b>	\$480,000 (2025) 3.00% to 4.00% Interest																																							

**NOTE:** These estimates are subject to change without notice to the Town.

\* Developer advances are typically subordinate to the Districts issued debt and such advances are repaid from available revenue after meeting current obligations. No amortization schedule or maturity date exists.