Town of Castle Rock, Colorado Summary of Metro District Debt - by Maturity Date

NOTE: This summary of metro district debt is not an opinion of what will be paid on each debt issuance, but rather a summary of the debt service requirements based on debt issuance details.

	December 31, 2020					
	2021-2025 2026-2030 2031-2035 2036-2040	2041-2045 2046-2050	2051-2055 2056-beyond			
	\$ 15,747,961 (2049)	41 42 43 44 45 46 47 48 49 5	0 51 52 53 54 55 56 57 58 59 60			
Bella Mesa	\$635,344 Accreted Interest (2026)					
	\$ 15,984,335 (2040) 5.00% Interest					
Castle Oaks /	\$ 39,478,010 (2050)					
Terrain	4.00% Interest					
*						
	8.00% In	terest				
Castle Pines	\$ 5,365,000 (2039)					
Commercial	5.00% Interest					
			_			
Castleview	\$ 3,435,000 (2050) 5.00% Interest					
	\$ 258,000 (2050)					
	8.00% Interest					
			_			
Castlewood	\$ 15,180,000 (2031)					
Ranch	2.58% Interest					
	\$17,414,197 (2027)					
	8.25% Interest					
Cobblestone Ranch	\$28,159,209 (2027 - Accreted					
	Interest)					
	\$1,592,000 (2027) 12.00% Interest					
	\$ 5,665,392 (2027 Accreted					
	Interest)					
	6.25% to 7.00	76 IIILEFESL				

Town of Castle Rock, Colorado Summary of Metro District Debt - by Maturity Date

NOTE: This summary of metro district debt is not an opinion of what will be paid on each debt issuance, but rather a summary of the debt service requirements based on debt issuance details.

	December 31, 2020							
	2021-2025 2026-2030	2031-2035	2036-2040	2041-2045	2046-2050	2051-2055	2056-beyond	
	2021-2023	2031-2033	2030-2040	2041-2045	2040-2030	2051-2055	2030-beyond	
	21 22 23 24 25 26 27 28 29	30 31 32 33 34 35	36 37 38 39 40	41 42 43 44 45	46 47 48 49 50	51 52 53 54 55	56 57 58 59 60	
		35,000 (2040)					_	
Crystal	4.50% t	5.25% Interest						
Crossing *	\$ 14 491 470 (Developer Advance + Interest)							
	8.00% Interest							
	\$ 63,804,070 (2049)							
Crystal Valley		3.00% to 5.00%						
		3.00% to 3.00%	o interest					
	\$ 25,911,000 - (amount outstanding	t 2031.						
Farmalana	forgiven) 8.50% Interest							
Founders	\$ 118,432,846 Accrued Interest (an	ount						
	outstanding at 2031, forgiven							
		¢ 40 444 674	1 (2040)					
		\$ 19,141,674 5.00% Into						
		\$ 2,051,000						
		7.75% Int						
		\$ 237,145 (
Lanterns	Accrued Interest, Series 2019B							
Lanteins		\$ 1,329,000	(2049)					
		10.00% Int						
		\$ 199,581 (
		Accrued Interest,	Series 2019C					
*	\$ 883,554 (Developer Advance)							
Maher Ranch	\$ 15,756,000 (2036)						
(Sapphire Pt)								
(oappille i t)	4.95% Interest							
	\$ 30 730 000 (Principal)			Estimated navoff of d	oht (2056 2062)			
	\$ 30,730,000 (Principal) Estimated payoff of debt (2056 - 2062) \$133,115,721 Interest (stops accruing							
	2029)							
	7.99% Interest							
	\$ 23,830,000 (Principal)			Estimated payoff of de	ebt (2056 - 2062)			

Town of Castle Rock, Colorado Summary of Metro District Debt - by Maturity Date

NOTE: This summary of metro district debt is not an opinion of what will be paid on each debt issuance, but rather a summary of the debt service requirements based on debt issuance details.

	December 31, 2020						
	2021-2025 2026-2030	2031-2035 2036-2040	2041-2045 2046-2050	2051-2055	2056-beyond		
	21 22 23 24 25 26 27 28 29	30 31 32 33 34 35 36 37 38 39 4	0 41 42 43 44 45 46 47 48 49 50	51 52 53 54 55	56 57 58 59 60		
Meadows	\$103,646,860 Interest (stops accruing 2029) 7.99% Interest						
	\$ 15,440,000 (Principal) \$67,250,190 Interest (stops accruing		Estimated payoff of debt (2056 - 2062)				
	2029) 7.99% Interest						
	\$ 32,817	7,212 (2039)					
		5.75% Interest					
Promenade		,321 (2039) 6 Interest					
*	\$ 20,192,363 (Developer Advance + Accrued Interest)						
	Prime plus 3.00% Interest						
Villages at Castle Rock 7 (Woodlands)	\$480,000 (2025) 3.00% to 4.00% Interest						
	21 22 23 24 25 26 27 28 29	30 31 32 33 34 35 36 37 38 39 4	0 41 42 43 44 45 46 47 48 49 50	51 52 53 54 55	56 57 58 59		

NOTE: These estimates are subject to change without notice to the Town.

^{*} Developer advances are typically subordinate to the Districts issued debt and such advances are repaid from available revenue after meeting current obligations. No amortization schedule or maturity date exists.