

COVID-19 Rapid Response Survey Summary - RETAIL

March, 2020

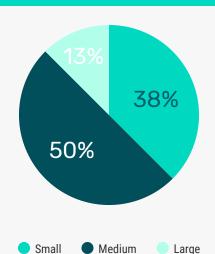












5-25

25% Have an SB Loan

75% Do Not

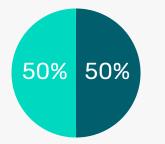
Have you contacted your bank regarding deferred payments?

> 13% - YES 63% - NO

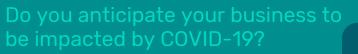
Do you intend to apply for an SBA Disaster Relief Loan?

100%

YES







25+

If so, how?

0 - 5

Employees



Loss of Sales / **Lower Margins**



Impact on **Employees**



Supply Chain

Does your business have the ability to work remotely?

> 13% - YES 88% - NO

Do you have the necessary software for remote working?

25% - YES

Does vour business require you to remain open to the public?

50% - YES

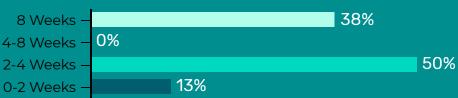
50% - NO

Do you have alternative resources to reach your customer base?

38% - YES



Under current conditions, how long does your company have the ability to remain operational?





COVID-19 Rapid Response Survey Summary - RESTAURANTS

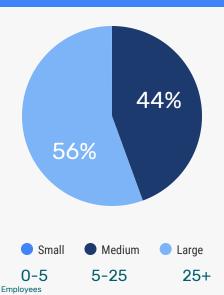
March, 2020







In Partnership:



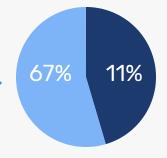
44% Have an SB Loan

56% Do Not

Have you contacted your bank regarding deferred payments?

> 22% - YES 56% - NO

Do you intend to apply for an SBA Disaster Relief Loan?





Do you anticipate your business to be impacted by COVID-19?

If so, how?

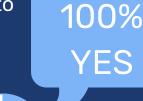


Loss of Sales / **Lower Margins**



Impact on **Employees**





Supply Chain Access to Capital

44%

Does your business have the ability to work remotely?

100% - NO

Do you have the necessary software for remote working?

22% - YES

Does your business require vou to remain open to the public?

> 67% - YES 33% - NO

Do you have alternative resources to access your customer base?

11% - YES

83% - NO

Under current conditions, how long does your company have the ability to remain operational?

0% 8 Weeks

4-8 Weeks

2-4 Weeks

22% 0-2 Weeks

44%

56%



COVID-19 Rapid Response Survey Summary - SERVICE

March, 2020

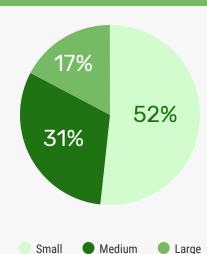






In Partnership:





14% Have an SB Loan

83% Do Not

100%

YFS

Have you contacted your bank regarding deferred payments?

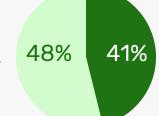
> 10% - YES 76% - NO





25 +

Do you intend to apply for an SBA Disaster Relief Loan?

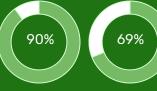




34%

Do you anticipate your business to be impacted by COVID-19?

If so, how?





Impact on **Employees**



Supply Chain Access to Capital

21%

Does your business have the ability to work remotely?

> 41% - YES 66% - NO

Do you have the necessary software for remote working?

> 34% - YFS 31% - NO

Does your business require you to remain open to the public?

> 69% - YES 34% - NO

Do you have alternative resources to access your customer base?

45% - YES 41% - NO

Under current conditions, how long does your company have the ability to remain operational?





COVID-19 Rapid Response Survey Summary - PRIMARY/OTHER

March, 2020

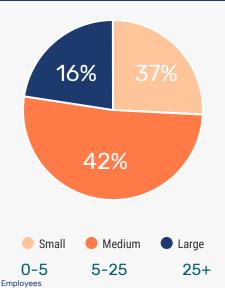












5% Have an SB Loan

89% Do Not

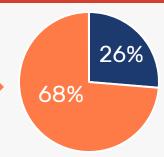
Have you contacted your bank regarding deferred payments?

> 0% - YES 95% - NO

Do you intend to apply for an SBA Disaster Relief Loan?

89%

YES



68%

Do you anticipate your business to be impacted by COVID-19?

If so, how?



Loss of Sales / **Lower Margins**

Impact on **Employees**





Supply Chain Access to Capital

Does your business have the ability to work remotely?

74% - YES 37% - NO

Do you have the necessary software for remote working?

> 79% - YES 11% - NO

Does your business require you to remain open to the public?

47% - YFS 53% - NO

Do you have alternative resources to access your customer base?

53 - YES

Under current conditions, how long does your company have the ability to remain operational? 16% - NO

