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April 4, 2022

*Via Email (mhyman@crgov.com)
And First Class Mail*

Mike Hyman, Esq.
Castle Rock Town Attorney
100 N. Wilcox Street
Castle Rock, CO 80104

RE: Castle Pines Commercial Metropolitan District Nos. 1, 3 and 4: Proposed Serues 2022 Refunding Loan.

Dear Mike:

Per our conversation, please find enclosed a submittal package concerning the proposed refunding of outstanding bonds by the Castle Pines Commercial Metropolitan District Nos. 1, 3 and 4 for the Town Council's consideration. This submittal is made pursuant to the requirements of the Amended and Restated Consolidated Service Plan for Castle Pines Commercial Metropolitan District Nos. 1, 3 and 4, as approved by the Town of Castle Rock on January 6, 2015 (the "Service Plan") and the Town of Castle Rock Code requirements set forth at Section 11.02.110. We understand that the transaction will be considered by the Town Council at its regular meeting scheduled for April 19, 2022 and we will plan on having representatives of both Castle Pines Commercial Metropolitan District No. 3 and 4 available at the meeting.

Mike Hyman, Esq.
Town of Castle Rock
April 4, 2022
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Please advise as soon as possible if the meeting schedule for consideration of this matter changes or if you might need further information concerning the proposed transaction.

Sincerely,

WHITE BEAR ANKELE TANAKA & WALDRON



Kristen D. Bear
Of Counsel

KDF/maj
Enclosure

cc: Matt Chorske
(via email Matt.Chorske@psc.com)
Charles Norton, Esq. (Counsel for Castle Pines MD No. 3)
(via email cnorton@nortonsmithlaw.com)
Castle Pines MD No. 1 Board of Directors
Castle Pines MD No. 4 Board of Directors