

WILLIAM P. ANKELE, JR.
JENNIFER GRUBER TANAKA
CLINT C. WALDRON
KRISTIN BOWERS TOMPKINS
ROBERT G. ROGERS
BLAIR M. DICKHONER
GEORGE M. ROWLEY



OF COUNSEL:
KRISTEN D. BEAR
K. SEAN ALLEN
TRISHA K. HARRIS
ZACHARY P. WHITE
HEATHER L. HARTUNG
MEGAN J. MURPHY

EVE M. G. VELASCO
AUDREY G. JOHNSON
CAREY S. SMITH V
ERIN K. STUTZ
JON L. WAGNER
NELSON G. DUNFORD
RUTH O. BORNE

May 17, 2022

*Via Email (mhyman@crgov.com)
And First Class Mail*

Mike Hyman, Esq.
Castle Rock Town Attorney
100 N. Wilcox Street
Castle Rock, CO 80104

RE: Crystal Valley Metropolitan District No. 2 Subdistrict: Proposed Series 2022 Limited Tax
General Obligation Bonds

Dear Mike:

Per our previous conversation, please find enclosed a submittal package concerning the proposed issuance of bonds by the Crystal Valley Metropolitan District No. 2 Subdistrict (the “**Subdistrict**”) for the Town Council’s consideration. This submittal is made pursuant to the requirements of the Amended and Consolidated Service Plan, which was approved by the Town Council on November 21, 2001, as further amended on May 6, 2014, by the First Amendment to the Amended Consolidated Service Plan and thereafter by the Second Amendment on July 21, 2020 (collectively, the “**Service Plan**”) and the Town of Castle Rock Code requirements set forth at Section 11.02.110. We understand that the transaction is currently scheduled for consideration by the Town Council at its regular meeting scheduled for June 7, 2022 and we will plan on having representatives of the Subdistrict in attendance.

In addition to the attached submittal for the 2022 Bonds, we have also previously submitted the proposed Construction Escrow Agreement and the Master IGA with the Town for consideration.

Mike Hyman, Esq.
Town of Castle Rock
May 17, 2022
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Please advise as soon as possible if the meeting schedule for consideration of these matters changes or if you might need further information concerning the proposed transaction.

Sincerely,

WHITE BEAR ANKELE TANAKA & WALDRON



Kristen D. Bear
Of Counsel

KDB/maj
Enclosure

cc: Tom Wynne
Johnathan Heroux
Crystal Valley Metropolitan District No. 2 Subdistrict Board of Directors